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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (SCC)
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P.,

Plaintiff,

vs.

MICHAEL M. GOLDBERG,

Defendant.

Adv. Pro. No. 18-01650 (SCC)

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the Court has scheduled a status conference in this matter for May 9, 2022 at 11:00 a.m. EST.

Per instruction of the Court, the parties may register to participate in the oral argument through Court Solutions LLC at www.court-solutions.com.

Date: New York, New York

May 2, 2022

HOLLAND & KNIGHT LLP

By: /s/ Robert J. Burns

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Smith, as Joint Official Liquidators and Foreign
Representatives of Platinum Partners Value
Arbitrage Fund L.P. (in Official Liquidation), and
for Platinum Partners Value Arbitrage Fund L.P.
(in Official Liquidation)*